

BILL CARLINO

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MANAGING DIRECTOR

Specializing in Mergers and Acquisitions and Succession Planning for CPA firms! Let me know how I can help your firm prepare for its next generation of leaders.



BIO

For more than 20 years I have been involved in the accounting profession either as a journalist or consultant. Since 2012, I have overseen M&A and succession planning for CPA firms in the New York-New Jersey and New England Markets and have helped facilitate some 75 mergers including 30 among the Top100 firms.

I am certified by the National Association of the State Boards of Accountancy to teach CPE and have delivered keynote presentations at a number of major conferences across the U.S. as well as drafted hundreds of articles on succession and M&A for major accounting publications. Prior to that, I served as editorial director at Accounting Today where I oversaw all print and online content and was a two-time finalist for the Jesse R. Neal award of excellence

for Business-to-Business journalism. I have appeared as an expert commentator on cable and radio outlets such as CNBC, CNN, Bloomberg, Reuters and National Public Radio.

REACH OUT IF YOU NEED HELP WITH:

- MERGERS AND ACQUISITION
- TALENT ACQUISITION
- PRACTICE MANAGEMENT CONSULTING
- LEAD GENERATION
- PARTNER RETREATS
- TRAINING & COACHING

