

# DAVID KELLS

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## MANAGING DIRECTOR

David brings a wealth of expertise to our consultancy specializing in succession planning strategies for CPAs and CPA firms.



## BIO

David Kells has more than 35 years of experience in both financial and professional services. His financial services background spans 17 years with international banks in all aspects of operational activity and system integration. His professional services experience covers managing operations, human resources, internal finance issues, office facilities, health & welfare insurance plans and property & casualty insurance coverage, most recently at Citrin Cooperman. As Chief Operating Officer, Kells was a key member of the senior management team that oversaw tremendous growth of the firm in terms of gross revenue, personnel and physical office space.

Kells, a resident of Manahawkin, N.J., graduated from Muhlenberg College with a bachelor's degree in business administration/finance, and has also completed Executive Education Coursework in Leadership & Managing People at Columbia University.

## REACH OUT IF YOU NEED HELP WITH:

- MERGERS AND ACQUISITION
- TALENT ACQUISITION
- PRACTICE MANAGEMENT CONSULTING
- LEAD GENERATION
- PARTNER RETREATS
- TRAINING & COACHING

