

JOEL SINKIN

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MANAGING DIRECTOR

Leading CPAs and their firms through transition with succession strategies and M & A facilitation.



BIO

Joel Sinkin is the Managing Director of Whitman Advisors, LLC, specializing in growth and succession strategies for Public Accounting Firms through Mergers & Acquisitions. With over three decades of experience, he has personally overseen hundreds of successful transactions and is an expert in practice evaluation, succession planning, and transaction structure. Joel also teaches CPE courses, lectures for prominent accounting organizations, and is a prolific author. Recognized as one of the top 100 most influential people in accounting by Accounting Today for ten consecutive years, he is dedicated to revolutionizing consulting services for accounting firms nationwide.

REACH OUT IF YOU NEED HELP WITH:

- MERGERS AND ACQUISITION
- INTERNAL SUCCESSION PLANNING FOR PARTNERS
- ASSISTANCE WITH DEVELOPING OR MODIFYING AN OWNER AGREEMENT FOR YOUR FIRM
- PARTNER RETREATS

